

I am interested in learning more about this ministry.

Name:

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Address:

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Phone Number:

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Please contact:

Aldersgate  
United Methodist Church  
6610 Vaughn Road  
Montgomery, AL 36116

or contact the Senior Pastor  
or Church Administrator:

(334) 272-6152  
Fax: (334) 277-8812



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Each of you must give as you have made up your mind, not reluctantly or under compulsion, for God loves a cheerful giver. And God is able to provide you with every blessing in abundance, so that by always having enough of everything, you may share in every good work.

2 Corinthians 9:7-8

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## Aldersgate UMC Permanent Endowment Program



“A Legacy of Supporting Aldersgate  
and Its Mission FOREVER”



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## Aldersgate Permanent Endowment Program

The Aldersgate United Methodist Church (UMC) **Permanent Endowment Program** was established by the Church in 2007 to permit church members and others the opportunity to make **Legacy Gifts** to the church and its ministries. These gifts can continue giving for extended periods of time, even beyond the donor's lifetime and can help ensure the church's future and serve as a living memorial--**one final tithe to the church.**

### How It Works

Your charitable, tax deductible gift will be pooled with other gifts. The principal will not be spent, but will continue to grow through donations such as yours, while the interest earned will be used as specified by the endowment fund, and provide an additional source of income over and above our normal church year requirements. As a result, your gift will continue to give and support the ministry of Aldersgate **FOREVER.**

Your gift will have a lasting impact that will further Christ's kingdom in many ways. However, as your gift is used, you can be assured that the fund's administrators are professing Christians who are committed to the goal of enriching and advancing our Lord's kingdom. The Endowment Committee has the authority and responsibility to approve acceptance of any and all gifts. You must **designate one of our endowment funds** in your gift for it to be part of this ministry.

## Many Ways to Give

There are many ways for you to give. Please consider one of the following:

### A. Cash Contribution

Donate cash as a gift.

### B. Bequest In Your Will

Add Aldersgate UMC as a beneficiary of your Will after other bequests have been fulfilled.

### C. Real Estate Gifts

Donate real estate such as land, houses, or buildings. The property can be donated outright, and in the case of a home, you retain the full rights and duties of ownership and benefits from your home for the rest of your and your spouse's lifetime.

### D. Stocks, Bonds, or Other Securities

Make a gift of appreciated stocks held long term and receive a tax deduction for the "current market value" of the securities. Avoid paying capital gains tax by gifting appreciated securities and be able to give more to the church at no greater cost to you.

### E. Life Insurance

Make the church the beneficiary of your life insurance policy.

### F. Charitable Gift Annuity

Provide a lifetime income for you, as well as a tax deduction and a resulting gift to the Permanent Endowment Program.

## Endowment Funds

A variety of endowment funds provide for many ministries here at Aldersgate. The named-endowment funds are listed as follows:

### A. Permanent Endowment Fund:

For specified needs and ministries determined by the Church Leadership and is the centerpiece fund of our endowment program. In addition, all undesigned gifts will be directed to this Fund as it provides the most flexibility for serving the immediate and broadest needs of the church. (No minimum donation required.)

### B. Designated Funds:

Mission Endowment Fund: For missions in and beyond the local church community. (No minimum donation required.)

Property Endowment Fund: For maintenance, care, improvements, and additions to or construction of physical facilities. (No minimum donation required.)

Donor/Purpose Named Endowment Funds: Youth, Music, Cemetery, Library, Evangelism, Food Pantry, etc. (Minimum donation of \$25,000 or more required to establish a Donor/Purpose Named Endowment Fund; then, no minimum donation required thereafter.)

Giving to the Aldersgate United Methodist Church Permanent Endowment Program has some personal benefits as well. Besides the satisfaction of knowing that you have assisted in strengthening the cause of Christ through one of these ministries, a gift to the Aldersgate UMC Permanent Endowment Program can:

...Provide a reduction in your taxable income.

...Help you avoid capital gains taxes.

...Eliminate or reduce your estate tax at little or no cost to other beneficiaries.

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